



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28075	+728	+2.66
NIFTY	8494	+216	+2.62

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	52.10	+1.84
HDFCBANK	55.66	+7.87
ICICIBK	12.00	+7.05
INFY	34.17	+0.83
TATAMOTOR	45.12	+3.51
WIPRO	11.06	-1.51

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1738.24
FIIs Index Future	3896.76
FIIs Index Options	3599.87
FIIs Stock Future	-290.42
FIIs Stock Options	-55.07
DII's Eq (Provisional)	-527.27

CURRENCY

RBI RATE	15-JAN-2015
RUPEE - \$	61.7588
EURO	72.6345
YEN 10	52.4000
GBP	94.0154

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17320	-106	-0.61
NASDAQ	4570	-68	-1.48
NIKKEI	16628	-480	-2.81
HANG SENG	24114	-236	-0.97
SGX NIFTY	8510	+45	+0.53

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1261.7	-3.1
SILVER	17.105	-0.003
CRUDE	46.49	+0.24
COPPER	2.5635	+0.0055
NATURAL GAS	3.129	+0.008

WORLD EVENTS

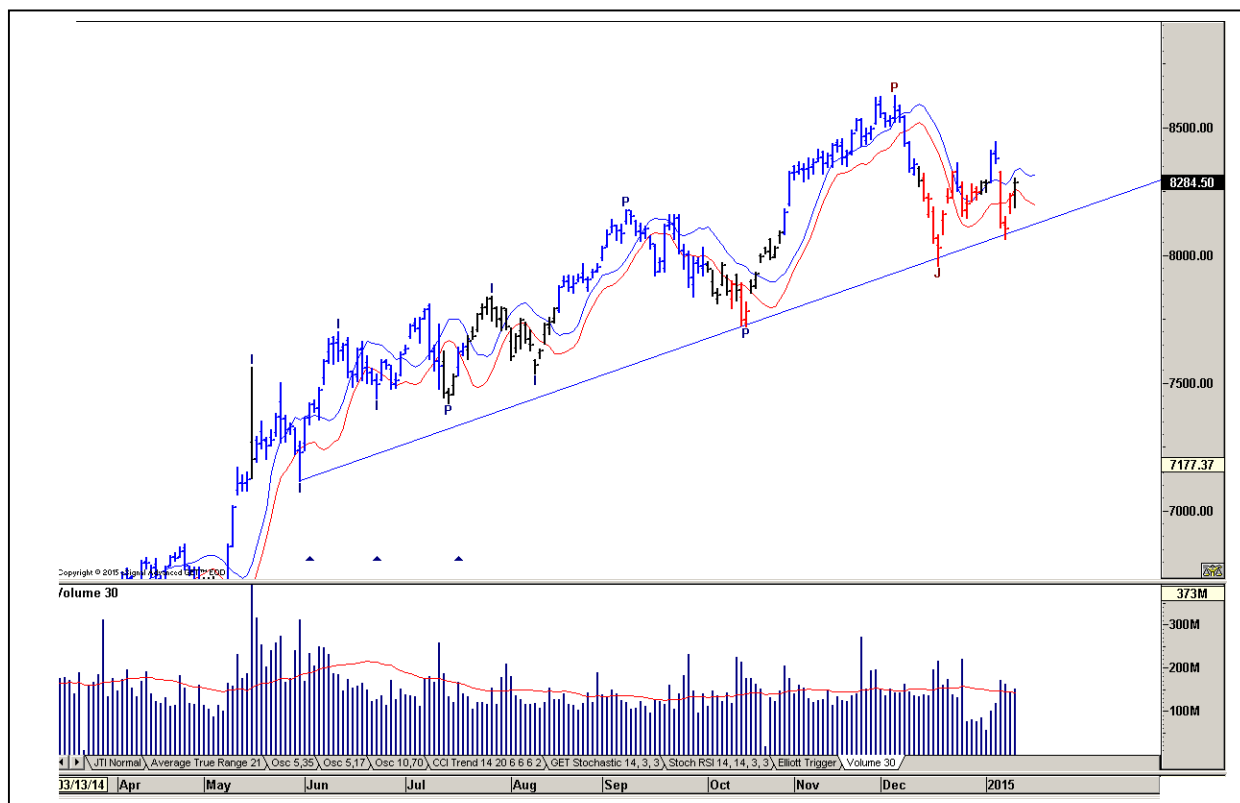
- US: CPI m/m
- Core CPI m/m
- Prelim UoM Consumer Sentiment
- UK: NIL

TOP STORY

- Aditya Birla Group IT probe claims to have found an undisclosed income of Rs 203 crore in the hands of different people of Aditya Birla Group
- Govt Unlikely To Reduce 3G Spectrum Reserve Price: Sources. Telecom Commission To Take Up Pricing Issue On January 19
- RBI Issues Guidelines For Banks To Set Up Insurance Ventures. Net Worth Of A Bank Should Not Be Less Than `1,000 Cr. Net NPAs Of Bank Should Not Be More Than 3%
- Seas Sterlite: Goa government revokes order suspending mining ops, mining set to resume
- Shell, GDF ink pact to take 26% stake each in GAIL LNG terminal at Kakinada in Andhra Pradesh
- Union Bank Cuts Base Rate By 25 bps To 10% w.e.f. January 27
- TCS Q3 Net Profit Up 2.9% At 5,444 Cr (QoQ). Revenue Up 2.9% At 24,501 Cr (QoQ).
- PTC India Fin Q3: -Net Profit At `54.8 Cr Vs `107 Cr (YoY). Total Income At `212 Cr Vs `201 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Thursday's trade. The sentiments were on optimistic note after Reserve Bank of India (RBI) surprised markets with a 25 basis point cut in interest rates and signaled it could do more amid signs of slowing inflation and what it said was a government commitment to contain the fiscal deficit. Traders were seen piling positions in Realty, Bankex and Capital Goods stocks. For Today's trade Nifty likely to trade in the range between 8520 – 8550 in the upper side and 8470 – 8430 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS					RESISTANCE LEVELS			
NIFTY	8494	8470	8430	8370	8320	8520	8550	8570	8610	



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
CAIRN (SHORT)	237.35	241	232	227	TRADING CALL
DIVISLAB (SHORT)	1703.2	1714	1687	1672	TRADING CALL
ULTRACEMCO	3084.85	3070	3130	3170	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MAXWELL	RELIANCE CAPITAL PARTNERS	S	500,000	46.12

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HATHWAY	GOLDMAN SACHS SINGAPORE PTE	BUY	8093268	65
HDIL	PLATINUM ASSET MANAGEMENT LIMITED A/C PLATINUM ASIA FUND	BUY	2171435	72.51
MAXWELL	RELIANCE CAPITAL PARTNERS	SELL	1010000	46.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

WOCKPHARMA, HDIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1514.40	1482.60	1450.80	1503.80	1535.60	1556.80
AMBUJACEM	240.45	235.07	229.68	239.28	244.67	248.88
ASIANPAINT	839.35	831.57	823.78	840.78	848.57	857.78
AXISBANK	514.05	508.78	503.52	516.37	521.63	529.22
BAJAJ-AUTO	2417.95	2371.35	2324.75	2404.35	2450.95	2483.95
BANKBARODA	1098.20	1086.03	1073.87	1104.02	1116.18	1134.17
BHARTIARTL	349.35	344.23	339.12	348.42	353.53	357.72
BHEL	268.95	264.00	259.05	269.95	274.90	280.85
BPCL	662.95	652.13	641.32	660.17	670.98	679.02
CAIRN	237.00	233.63	230.27	236.62	239.98	242.97
CIPLA	638.05	633.77	629.48	636.88	641.17	644.28
COALINDIA	368.45	363.12	357.78	367.43	372.77	377.08
DLF	147.80	139.73	131.67	144.62	152.68	157.57
DRREDDY	3240.55	3211.68	3182.82	3232.82	3261.68	3282.82
GAIL	427.80	421.73	415.67	426.67	432.73	437.67
GRASIM	3668.15	3594.47	3520.78	3643.73	3717.42	3766.68
HCLTECH	1593.25	1557.65	1522.05	1588.05	1623.65	1654.05
HDFC	1202.55	1161.20	1119.85	1186.05	1227.40	1252.25
HDFCBANK	993.15	976.53	959.92	987.37	1003.98	1014.82
HEROMOTOCO	2942.00	2929.47	2908.38	2949.73	2970.82	2991.08
HINDALCO	141.90	138.25	134.60	142.00	145.65	149.40
HINDUNILVR	921.55	908.37	895.18	922.88	936.07	950.58
ICICIBANK	352.85	348.27	343.68	352.13	356.72	360.58
IDFC	167.90	161.03	154.17	165.42	172.28	176.67
INDUSINDBK	830.35	820.57	810.78	834.78	844.57	858.78
INFY	2134.25	2113.40	2092.55	2133.10	2153.95	2173.65
ITC	357.90	352.57	347.23	356.23	361.57	365.23
JINDALSTEL	151.80	148.10	144.40	150.90	154.60	157.40
KOTAKBANK	1394.90	1380.30	1360.20	1412.15	1432.25	1464.10
LT	1573.70	1544.07	1514.43	1565.13	1594.77	1615.83
LUPIN	1437.15	1402.13	1367.12	1430.82	1465.83	1494.52
M&M	1278.10	1256.33	1234.57	1275.17	1296.93	1315.77
MARUTI	3625.80	3564.32	3502.83	3601.48	3662.97	3700.13
NMDC	133.75	132.63	131.52	133.82	134.93	136.12
NTPC	139.20	138.22	137.23	139.38	140.37	141.53
ONGC	346.50	341.77	337.03	347.38	352.12	357.73
PNB	210.05	206.85	203.65	210.35	213.55	217.05
POWERGRID	142.75	138.40	133.85	141.05	145.60	148.25
RELIANCE	864.25	845.80	827.35	858.45	876.90	889.55
SBIN	320.30	314.97	309.63	319.33	324.67	329.03
SSLT	189.70	186.63	183.57	189.57	192.63	195.57
SUNPHARMA	825.90	818.90	811.90	826.40	833.40	840.90
TATAMOTORS	532.95	525.80	518.65	530.90	538.05	543.15
TATAPOWER	81.70	80.17	78.63	81.33	82.87	84.03
TATASTEEL	384.75	375.00	365.25	381.85	391.60	398.45
TCS	2539.10	2514.32	2489.53	2548.03	2572.82	2606.53
TECHM	2791.55	2765.93	2750.07	2782.97	2798.83	2815.87
ULTRACEMCO	3083.05	2953.53	2824.02	3027.92	3157.43	3231.82
WIPRO	559.50	552.50	545.50	558.25	565.25	571.00
ZEEL	369.40	363.35	357.30	367.05	373.10	376.80



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 1198/2014:- Face Value Split - BANKBARODA from Rs. 10 to Rs. 2 wef Jan 22, 2015

NSE Circular Ref.No.: 1197/2014:- Face Value Split – CORPBANK from Rs.10 to Rs2 wef 22, 2015

NSE Circular Ref. No : 098/2014:- Adjustment of F&O contracts in the security BANKBARODA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 5. The revised market lot would be 1250 wef January 22, 2015

NSE Circular Ref.No.: 38/2015:- Face Value Split – RSSOFTWARE from Rs.10 to Rs. 5 wef Jan 21, 2015

NSE Circular Ref.No.: 52/2015:- Face Value Split - Tata Coffee Limited (TATACOFFEE) from Rs. 10 to Rs. 1 wef January 23, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CLNINDIA	19-Jan-15	2nd Interim Dividend	140
RSSOFTWARE	21-Jan-15	Dividend/ Face Value Split From Rs 10 To Rs 5	
WIPRO	22-Jan-15	Interim Dividend	
CORPBANK	22-Jan-15	Face Valus Split From Rs 10/- To Rs 2/-	
BANKBARODA	22-Jan-15	Face Valus Split From Rs 10/- To Rs 2/-	
SYMPHONY	22-Jan-15	Interim Dividend	
TATACOFFEE	23-Jan-15	Face Value Split From Rs 10/- To Re 1/-	
CANFINHOME	23-Jan-15	Rights 3:10 @ Premium Rs 440/- Per Share	
MINDTREE	23-Jan-15	Interim Dividend	
SASKEN	23-Jan-15	Interim Dividend	
BEL	28-Jan-15	Interim Dividend	
SUPREMEIND	28-Jan-15	Interim Dividend	
HATSUN	29-Jan-15	Interim Dividend	
PERSISTENT	29-Jan-15	Interim Dividend	
MRF	4-Feb-15	Annual General Meeting/ Dividend	44
HCLTECH	4-Feb-15	Interim Dividend	
WALCHANNAG	5-Feb-15	Annual General Meeting / Dividend	0.4
TVSMOTOR	6-Feb-15	Interim Dividend	
SUNCLAYLTD	9-Feb-15	Interim Dividend	
GODREJCP	12-Feb-15	Interim Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1222/\$1191 & Resistance = \$1290/\$1330.
- Crude oil range->\$52 to \$42.
- U.S. Stocks Decline as Banks, Best Buy Slump on Earnings: - U.S. stocks fell for a fifth straight day as banks and Best Buy Co. slid amid corporate earnings to overshadow gains in mining companies.
- China Stocks Rise Most in a Week as Credit Growth Beat Estimates: - [China's stocks](#) rallied the most in a week as faster-than-estimated credit growth spurred speculation authorities are taking steps to support economic expansion.
- Copper's Worst Start Since 1988 Showing U.S.-China Gap: - Add this year's decline in copper prices to the mounting evidence of a growing disparity between the U.S. and the rest of the world.
- Gold Extends Winning Streak to Five Days on Swiss Move: - Gold futures headed for the longest rally in more than six months as Switzerland's decision to decouple its currency from the euro roiled currency markets, boosting demand for the metal as a haven.
- Oil Advances as OPEC Forecasts Slower Growth in U.S. Supply: - Oil advanced in [New York](#) and [London](#) after OPEC said that a slump in prices will start to erode U.S. supply growth this year.

TRENDS & OUTLOOK – DATE: 16- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26555	26901	27300	27777	28028
SILVER (Mar)	35100	36300	37700	39400	40500

BASE METALS

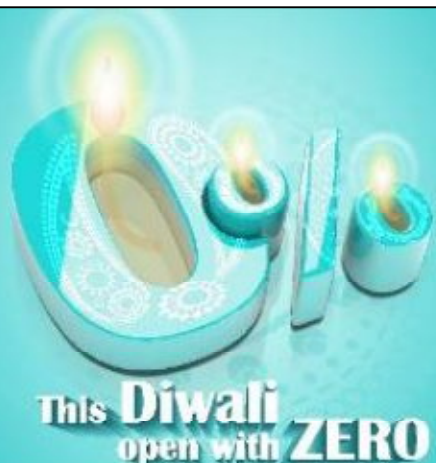
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	339	344	351	358	365
ZINC (Jan)	122	124.70	126.70	129.45	132
LEAD (Jan)	104	107	110	113	115
NICKEL (Jan)	851	868	897	916	939

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2700	2828	2970	3141	3270
NATURAL GAS (Jan)	184	192	201	209	215

DATE TALKS : TODAY'S ECONOMIC DATA :

CPI, Core CPI, Capacity Utilization Rate, Industrial Production, Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations, FOMC Member Williams Speaks.



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